

# NASB BOARD NOTES





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LEADERSHIP INNOVATION VISION ENGAGEMENT #liveNASB

## ALICAP RETURNING \$2.75 MILLION TO ITS MEMBERS

The ALICAP Board of Trustees is proud to announce that it is returning \$2.75 million back to member school districts and educational service units (ESUs) for the 2021-22 school year in the form of a dividend.

ALICAP provides property, liability, errors and omissions, auto, workers' compensation, pollution and cyber security insurance to school districts and ESUs that choose to join.

ALICAP is formed under Nebraska's Intergovernmental Risk Management Act, which allows participating members to pool its assets together to provide insurance services to its members. This pooling concept has proven to be a success as over \$25 million has been returned back to schools and ESUs in the form of a dividend since 1990. This concept of shared risk management has demonstrated cost savings for Nebraska schools, ESUs, and taxpayers.

Returning dividends to the members is a key characteristic that sets ALICAP apart from the typical insurance provider. Each member district/ESU is an owner of the ALICAP pool, and when the pool has a surplus from any given year, those dollars may be returned to the owners, instead of the traditional insurance provider's stockholders.

ALICAP provides coverage to 176 school districts and ESUs in Nebraska and is governed by school board members and administrators representing its participating members.

"I'm proud of ALICAP and what we've been able to do for Nebraska's schools," said Megan Boldt, NASB Associate Executive Director and Director of ALICAP. "ALICAP made six promises, or pillars, to its members back in 1990 and we've stayed true to them over the past 31 years."

To learn more, visit www.ALICAP.org, or contact Megan Boldt, at mboldt@NASBonline.org.



## WELCOME NEW SUPERINTENDENTS FOR 2021-22

Amherst – Matt Gordon Arapahoe - Brian Gegg Centennial – Seth Ford Cozad – Angela Simpson Creighton – Josh Weber Doniphan Trumbull – Jeremy Braden Dundy County Stratton – Jackie Anderson ESÚ 13 – Laura Barrett Emerson Hubbard - Mike Pattee Eustis-Farnam – Nick Hodge Franklin – Chris Lecher Friend – Derek Anderson Gering – Nikki Regan High Plains – Kim Berans HTRS – George Griffith Isanti – Todd Čhessmore Keya Paha – Jamie Isom Leigh – Cole Fischer Loup City - Dean Tickle Lyons-Decatur – Lindsey Beaudette McCool Junction - Dade McDonald Minatare – Rocky Robbins Oakland-Craig – Jéssica Bland Ogallala – Gene Russel Pleasanton – Nathan Lightle Ponca – Brendan Calahan Ravenna – Brad Kjar Raymond Central – Lynn Johnson Scottsbluff – Andrew Dick Shelby-Rising City - Tucker Tejkl Shickley - Rex Pfeil Springfield-Platteview – Ryan Saunders Stapleton – Brian Redinger Summerland – Kyle Finke Sutherland – Steve Bristol Syracuse-Dunbar-Avoca – Dave Kraus Wakefield - Matt Farup Wallace – Joel Ferguson Wynot – Paul Hans

### **UPCOMING NETWORKING & EVENTS**

AREA MEMBERSHIP MEETINGS - AUGUST THROUGH OCTOBER (SEE PAGE 3)

NASB LEGISLATIVE LUNCH - SEPTEMBER 1 IN NIOBRARA

FACILITIES & CONSTRUCTION WORKSHOP - SEPTEMBER 9 IN KEARNEY

## NASTRAINING, NETWORKING, ENGAGEMENT & EVENTS

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Join NASB, as we travel the state for various workshops, meetings and events throughout the year.

To learn more, and register, visit the Events tab of www.NASBonline.org

### http://members.nasbonline.org/index.php/events

To register for an NASB event, click on the 'My Membership' link, then navigate to the 'Events' dropdown and select 'Register'. If you do not have an email and password to log in or have forgotten it, please contact NASB at 800-422-4572 for assistance.



#### http://members.nasbonline.org/index.php/news-resources/videos



**AUGUST** 

AREA MEMBERSHIP MEETING - AUGUST 24 - GERING



AREA MEMBERSHIP MEETING - AUGUST 25 - NORTH PLATTE

AREA MEMBERSHIP MEETING - AUGUST 31 - VALENTINE

### SEPTEMBER

NASB LEGISLATIVE LUNCH - SEPTEMBER 1 - NIOBRARA W/ SEN. TIM GRAGERT

AREA MEMBERSHIP MEETING - SEPTEMBER 1 - NORFOLK

AREA MEMBERSHIP MEETING - SEPTEMBER 8 - KEARNEY

FACILITIES & CONSTRUCTION WORKSHOP - SEPTEMBER 9 - KEARNEY

AREA MEMBERSHIP MEETING - SEPTEMBER 15 - YORK

2021 THRIVING CHILDREN, FAMILIES, AND COMMUNITIES CONFERENCE - SEPTEMBER 27 - VIRTUAL

AREA MEMBERSHIP MEETING - SEPTEMBER 29 - FREMONT

### **OCTOBER**

AREA MEMBERSHIP MEETING - OCTOBER 5 - LA VISTA

AREA MEMBERSHIP MEETING - OCTOBER 6 - NEBRASKA CITY

LABOR RELATIONS CONFERENCE - OCTOBER 12-13 - LINCOLN

5TH ANNUAL SPARQ TAILGATE - OCTOBER 30 - EMBASSY SUITES - LINCOLN

### **NOVEMBER**

2021 STATE EDUCATION CONFERENCE - NOVEMBER 17-19 - DOWNTOWN OMAHA

Great things happening at your schools? Let us know, and share your success! #liveNASB #weLIVEhere

## 2021 AREA MEMBERSHIP MEETINGS: ON THE ROAD AGAIN!

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## Training | Recognition | Networking | Together

Gering - North Platte - Valentine - Norfolk - Kearney - York - Fremont - La Vista - Nebraska City



## VISION & TRAINING SESSIONS

#### 5:00 PM - A REINTRODUCTION TO NASB: WHAT IT DOES. WHAT IT CAN DO FOR YOU.

From the people to the programs, services and advocacy efforts at the Capitol, NASB offers all Nebraska school districts and ESUs the resources and expertise to strengthen public education for all Nebraskans, and empower you as locally elected school board members to be community leaders.

### 6:00 PM - TRAINING SESSIONS 1

A REFRESHER ON THE OPEN MEETINGS LAW AND ISSUES THAT KEEP COMING UP

SCHOOL EMPLOYEE SHORTAGE

STAKEHOLDER ENGAGEMENT + DISTRICT IDENTIFIED NEEDS = LONG-TERM GOALS

### 6:45 PM - TRAINING SESSIONS 2

THE GOOD & THE BAD OF THE 2021 LEGISLATIVE SESSION: WHAT PASSED, WHAT DIDN'T, WHAT'S TO COME

THE MOST IMPORTANT JOB – SUPERINTENDENT EVALUATION

**CRITICAL RISKS, DIGITAL BOUNDARIES** 

## REGISTER NOW FOR THE MEETING NEAREST YOU

Wednesday, August 25 - North Platte

Tuesday, August 31 - Valentine

Tuesday, August 24 - Gering

Wednesday, September 1 - Norfolk

Wednesday, September 8 - Kearney

Wednesday, September 15 - York

Wednesday, September 29 - Fremont

Tuesday, October 5 - La Vista

Wednesday, October 6 - Nebraska City

Advocate: For My District, For My Community, For Nebraska. Share Your Story.

## NASCHOOL BOARD MEMBER OF THE YEAR NOMINATIONS DUE

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NASB and the State Board of Education are now seeking nominations for the annual Ann Mactier Award, recognizing one local school board member for their policy leadership and contributions to curriculum and instruction in Nebraska public schools.

Please consider nominating a deserving board member for this honor.

Application deadline for deserving candidates is September 25, 2021. For further details you may visit the Board Leadership section of www.NASBonline.org or contact Marcia Herring at 800-422-4572. Previous winners include:



2021

2020 | MARIAN HOLSTEIN, WINNEBAGO

2019 | VALERIE FISHER, PAPILLION LA VISTA

2018 | KATHY DANEK, LINCOLN

2017 | BONNIE HINKLE, GRAND ISLAND

2016 | TERRI HAYNES, CHADRON

2015 | LINDA RICHARDS, RALSTON

2014 | BRAD KRIVOHLAVEK, NORFOLK

2013 | PATTY BENTZINGER, NORRIS

2012 | KATHY BARTEK, FALLS CITY

2011 | JULIE AGARD, KEARNEY

2010 | KIM FASSE, ELKHORN

2009 | RON PEARSON, ESU #3

2008 | SANDRA JENSEN, OMAHA

2007 | JOHN HANSEN, BELLEVUE

2006 | FRED TAFOYA, PAPILLION LA VISTA

2005 | WAYNE ERICKSON, WISNER-PILGER

2004 | ANN MACTIER, OMAHA





## 3 Reasons You Should Be **Continuously Monitoring**

- ✓ Verifies New Criminal Activity Post-Hire
- ✓ Helps Reduce Workplace Concerns
- ✓ Streamlines & Simplifies Processes



We make sure your standards are continuously met, so you don't have to.

Connect today to learn more!

## NASB PARTNERS WITH AMERICAN FIDELITY FOR EMPLOYEE BENEFITS

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NASB has partnered with American Fidelity to bring members an enhanced employee benefits package. We believe this partnership can elevate the current services we provide and that their industry experience can have a significant impact on your budget.

"We are happy to introduce American Fidelity as our partnered provider for Section 125 Administration, Flexible Spending Accounts, and Health Savings Accounts," said Sallie Horky, NASB's Chief Operating Officer. "Our decision came down to American Fidelity's ability to offer these services at no cost to our members, and their outstanding service to over 4,000 schools nationwide."

#### WATCH HOW AMERICAN FIDELITY HELPS WITH SECTION 125 COMPLIANCE:

 $\underline{https://americanfidelity.com/support/videos/year-round-admin/?utm\_source=nasb\&utm\_medium=email\&utm\_campaign=nasb-2021\&utm\_content=video$ 

American Fidelity offers a streamlined solution to enhance your program.

- Section 125 Compliance
- FSA and HSA Administration1
- Year-Round Benefits Education
- Online Benefits Enrollment Software
- Employee Supplemental Insurance Benefits

To learn more, contact your dedicated representative.

Ryan Wedel | Nebraska State Manager | ryan.wedel@americanfidelity.com | 785-783-0375 | americanfidelity.com/nebraska

## HOW WELL DO YOU KNOW YOUR BOARD'S POLICIES?

Your Board Policy Manual holds the collective decisions of your School Board, providing expectations and direction to your district when the Board is not in session. It serves as the continuing plan by which you govern your district and move it toward the goals and vision you and your staff have created together.

Updating and reorganizing your board policy manual while keeping previous decisions of the board in place is a time intensive process. Each district has a different history and, over the years, has made numerous important local board decisions differently than its neighboring districts. NASB provides the only Policy Update and Customization Service that keeps those previous decisions in place rather than throwing out your policy manual to replace it with a generic one.



Unfortunately, your policy manual may have obsolete, inaccurate, or unnecessary information that misleads or confuses your board members and staff. Worse yet, it may be missing important policy revisions that have occurred over the past several years and are critically important in setting expectations for the governance of your district or the direction of board discussions.

There are also basic protections that must be in place for your students, their parents, and your employees which may be reviewed prior to receiving important grants, funds, or certifications. Many of the most recently revised policies are quite lengthy and detailed due to the Every Student Succeeds Act and may be audited by state or federal agencies.

The goal of the NASB Policy Customization Service is to create a completed, customized policy manual with legal referencing and indexing that reflects in writing the operation of your own district. It should serve as a starting point on many of the important questions that come before the board over the course of the year.

This is a great time to consider beginning a board manual customization to give your board and administrators a much more accurate, complete, and user-friendly board policy manual for the future.



## BOARD MEETINGS - A MEETING HELD IN PUBLIC, NOT A PUBLIC MEETING

A body may not be required to allow citizens to speak at each meeting, but it may not prohibit public participation at all meetings. The public has the right to observe the meeting and hear all comments made by board members as business is conducted by the board. School board meetings are a meeting held in public; however, the meetings are not public meetings. The board must periodically allow for the public to express their views. Typically, boards allow a public comment period monthly. The board may, from time to time, omit public comment from the agenda. Public comment is rarely allowed during a special meeting or board retreat.

It is important for the board president to remain firmly in charge of the meeting. It is entirely appropriate, per board policy, to manage public comment accordingly. The policy may include a defined number of minutes each individual may have to address the board, and the total number of minutes that public comment will be allowed. The board president must be careful to ensure any rules, such as time limits, are applied uniformly to all members of the public. Boards should not act upon a citizen's concerns at the board meeting unless the issue is already part of the official agenda. The common practice is to refer the item to the administration for review and reference the importance of the patron following policy describing the chain of command as a resource for addressing the concern in an appropriate manner. If the patron has exhausted the chain of command, the concern should be brought before the board through the complaint or grievance process outlined in board policy.

The Association recommends an opening statement be read by the board president to ensure the patrons who wish to address the board are aware the board will not engage or respond to questions, during public comment.

Example Public Comment Statement: This is the only time during this meeting when the public may speak. Any person wishing to make public comment must abide by and adhere to applicable board policies, including, but not limited to the following:

- Each person wishing to speak must sign in on the sign-in sheet (location of the document)
- Each person who comes forward to speak should state your name and the topic you are addressing before you begin.
- A time limit (per board policy No. xxxx) of X minutes is allotted for each speaker.
- There is a total time limit of X minutes allotted for all speakers.
- The board will not respond to comments or questions.
- The board will not act on any comments but will direct the comments to appropriate staff members.
- Offensive language and hostile or disorderly conduct will not be tolerated. In the event the board president determines any statement or comment constitutes offensive language or hostile or disorderly conduct, the board president will declare the person out of order and the person will be prohibited from speaking further.

 In the event that any person is unruly, abusive, or otherwise disrupts the meeting or the board's conduct of business, such person may be asked to leave the meeting or be removed.

#### **Board Vacancy**

From time to time, the board will have a vacant position during the midst of a term. A vacancy may be due to resignation, the board member is no longer a resident of the district/ward, candidate who received the highest number of votes is ineligible, disqualified, deceased, or for any other reason unable to assume the office for which he or she was a candidate, the elected official decides not to continue to serve, or the board member is convicted of a felony or a public offense involving the violation of the oath of office.

In the event the board must fill a vacancy, the Association recommends the board reference board policy for guidance pertaining to filling the vacancy. In the absence of policy, the Association will provide a free board leadership resource that includes a press release, application for interested patrons, sample interview questions, and an assessment resource to support the selection of the individual who will be appointed to the board. Please contact NASB at 800-422-4572 and ask for the Board Leadership department.



## AT THE BOARD TABLE



LEADERSHIP INNOVATION VISION ENGAGEMENT #liveNASB #weLIVEhere

### BOARD CALENDAR AGENDA ITEMS FOR YOUR SEPTEMBER MEETINGS

View the full, detailed calendar at: <a href="http://members.nasbonline.org/index.php/resources">http://members.nasbonline.org/index.php/resources</a>

#### MISSION, VISION & GOALS

Strategic Plan Update; District Goals Update;

#### POLICY GOVERNANCE

Review Annual District Report; Review, update, and adopt policy;

#### ACCOUNTABILITY & STUDENT ACHIEVEMENT

Review Summer School Programs; Review ACT Results; Review Certified Staff Professional Development Calendar and Budget; Review School Improvement Plan; District Membership Report on or before October 15; Pending in Legislature - Distance Education Incentives Denial Appeal due October 1

#### DISTRICT/ESU RESOURCES [BUDGET]

Negotiations contract dispute decision (year of contract, if needed) due September 15; Collective Bargaining Timeline on or before September 1 of the year preceding the contract year in question; Collective Bargaining Mediation Decision on or before September 15; Elementary site allowance calculation on or before October 15; Tax Request Hearing for Fund Levies on or before October 13; ESU Audit on or before January 31

#### **REPORTS**

Board Committees; Superintendent; Administrators; Annual Emergency Safety Plan - Annual Adoption

#### LEARNING COMMUNITY

Learning Community Coordinating Council Only - The learning community levies and total assessed valuation due October 15



## MASAN UPDATE FROM THE STATE BOARD OF EDUCATION

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Prior to her election to the State Board of Education in November 2020, Patti Gubbels served on the Norfolk Board of Education, and was a member of the NASB Board of Directors, and the NASB Legislation Committee since 2016. We reached out to Patti to see if she, and her peers on the State Board of Education would like to give you all updates and answer any questions you may have.

### "... REMEMBER, SCHOOLS ARE A MICROCOSM OF SOCIETY."

One of my favorite college professor's mantra was "remember, schools are a microcosm of society." I have been reminded of that expression frequently over the past six months as I have observed that the tumultuous and tense times being experienced in our society are now being directed not only at the Nebraska State Board of Education level but also the school district level.



During difficult times when it is easy to become distracted and to lose focus, I find solace by engaging in self reflection. I would like to share three of the questions I posed to myself and the answers I generated that have helped me maintain some important perspectives during these challenging times. I hope they will be helpful to you as well.

WHAT IS THE PURPOSE OF EDUCATION? In other words, why do public schools exist? My personal philosophy of education is that schools exist to provide students with the skills and knowledge they need in order to be successful, productive adults and citizens. That notion certainly includes academic preparation, but it also includes educating the whole child by providing a caring environment where students are understood as physical, social and emotional individuals.

The Nebraska Department of Education's philosophy is revealed through its vision statement "To lead and support the preparation of all Nebraskans for earning, learning, and living". Early 20th century English author and philosopher Gilbert K. Chesterton stated, "Education is simply the soul of a society as it passes from one generation to another".

My personal philosophy of education, the NDE vision, and Chesterton's quote remind me of why school board work is so important. I hope when you think of your school district's mission or vision statement, you are reminded of how significant your role is as a local school board member.

HOW MUCH AND WHICH RESPONSIBILITIES CAN PUBLIC SCHOOLS TAKE ON TO EDUCATE AND HELP RAISE NEBRASKA'S CHILDREN? I posed that question because over the years schools have taken on responsibilities that once were reserved for families. Humorist Erma Bombeck, in a column from many years ago, lamented that schools even have fluoride rinse programs to protect children's teeth.

The lines between parental/familial and school responsibilities have become blurred. As schools have taken on more responsibilities, school structure and funding have not been reimagined in a way that schools alone can do and be everything to everyone. Schools have found innovative ways, through partnerships with parents, communities, businesses, and other groups, to provide necessary supports and services for students and their families. Educating children is a shared responsibility that relies on positive partnerships and educational allies.

IF PHILOSOPHIES OR MISSIONS/VISION STATEMENTS SPEAK TO EDUCATING ALL CHILDREN, WHAT DOES THAT MEAN IN TERMS OF EQUITY? My definition of equity is "providing equal access and opportunity and providing appropriate resources so all students can succeed." But, opportunity is not the same as outcome and success is not a given. Learners must grasp opportunities and recognize that their actions influence outcomes. School missions/vision statements imply an attitude of equity as they focus on all of the students in their districts.

As you face the difficulties of managing another school year impacted by divisiveness and the pandemic, rely on your vision/mission to guide you as you make important decisions, relish the support you have from partners who help you provide access and opportunities for all of your students, and remember that the focus of education is your students and their learning.

Best wishes as you begin the 2021-2022 school year! Patti Gubbels

Nebraska State Board of Education - District 3

Disclaimer: The opinions from Dr. Patti S. Gubbels are hers and do not represent the Nebraska State Board of Education.

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## THIS MONTH IN ...

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## ... DATA ANALYTICS

As the new school year begins, your district may be implementing new programs and curriculum. Data Analytics can help you monitor and evaluate the effect of those changes in your educational system to provide a basis to determine their worth or to improve your efforts going forward. Contact Jim to learn more!

### ... MEMBER ENGAGEMENT

Registration is now open for all nine Area Membership Meetings, and the Facilities & Construction Workshop! Save the Date for 2021 State Education Conference ... November 17-19 at CHI Center in downtown Omaha. Sharon

## ... SEARCH, STRENGTHS & AWARDS

#### EDUCATION LEADERSHIP SEARCH SERVICE

Is your district or ESU in need of a new Superintendent/Administrator due to retirement or resignation? Email sbecker@NASBonline.org with any questions you have about best practice, or for a proposal.

#### **GALLUP STRENGTHSFINDER**

People with *Ideation* think outside the box and bring a new and fresh perspective. Contact Shari for a Code to complete the individual assessment and access your Gallup Top 5 or to schedule a Gallup leadership team session.

#### **AWARDS OF ACHIEVEMENT**

Board members who earned new levels of success in the 2020 - 2021 points year will be recognized at Area Membership Meetings starting next week. Register for AMM on the NASB website now!

- Shari -

## ... POLICY

In a recent Pennsylvania school district case, the U.S. Supreme Court ruled that school officials lacked the authority to discipline a student for a vulgar social media post made after not making the varsity cheerleading squad. This is the sort of major court decision that shapes policies relating to free speech issues and how they affect student discipline and disruptions of the learning environment. This case will need to be considered by administrators in the future when students post attention-getting comments on their own time away from school. Contact Jim to learn more!



**Paul Grieger** (800) 528-5145 pgrieger@dadco.com



Cody Wickham (866) 809-5596 cwickham@dadco.com



Andy Forney (866) 809-5443 aforney@dadco.com

### **Building a Better Future** with Nebraska's Public **Finance Partner**

D.A. Davidson & Co. has long been a leader in innovative debt financing for school districts. What we're most proud of are the relationships we've nourished and the strong community improvements that are made as a result.

Our public finance professionals take a personal interest and a hands-on approach, carrying our deals from start to finish. Because you deserve solutions tailored to fit you.

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- · Tax Anticipation / Construction Notes
- · Lease-Purchase Financing
- QCPUF Bonds
- · Refinancing Bond Issues



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## ... ENERGY PURCHASING

Following last winter's extreme weather during the February polar vortex, many direct purchasers of utility natural gas will see added surcharges to their gas bills for the next several years. Our gas consortium members have avoided those surcharges by the timely purchase of supplies in advance, preventing a negative impact on your future budgets.

Contact Jim to learn more!

## ... BOARD LEADERSHIP

Check out "At the Board Table" on pages 6-7. Marcia, Tori, Kari, Katie & Melissa

## THIS MONTH IN ...



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# ... ADVOCACY & GOVERNMENT RELATIONS

Our next Legislative Lunch ... September 1st in Niobrara!

The Legislature has begun its work on studying school finance through LR 141. Senators will be travelling the State engaging School Board members,

Administrators and community members about school finance. NASB has been engaging members in those districts to be visited. Share your story, know your data, and understand the data that will make a difference!

Call Colby & Matt with any questions!

### ... ALICAP & INSURANCE

Check out the article on Page 1!

We look forward to seeing you all as we hit the road for the Area Membership Meetings here next week. Come check out our specific breakout on Critical Risks & Digital Boundaries!

And as always, one of my favorite parts of Area Meetings ... PRIZES!!!

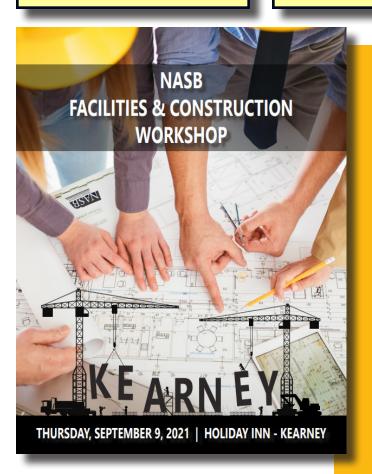
Thanks, Megan!

## ... TECHNOLOGY

Join us for the 5th Annual Sparq Tailgate at the Embassy Suites, Lincoln, on Saturday, October 30 as Nebraska faces Purdue. RSVP now to nkobus@sparqdata.com

Welcome New Sparq Subscribers
Callaway Public Schools
Arapahoe-Holbrook Public Schools
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Darion - <u>dmilller@NASBonline.org</u> Nicole - <u>nkobus@NASBonline.org</u> <u>www.sparqdata.com</u>



9:00 TO 9:45 AM - OPENING SESSION GETTING IT RIGHT FROM DAY 1

9:45 TO 10:00 AM - VENDOR BREAK 10:00 TO 10:45 AM - A SESSIONS

WHAT YOUR INSURANCE COMPANY WANTS YOU TO KNOW FOUR WALLS, A ROOF AND DON'T FORGET YOUR TECHNOLOGY NEEDS!
BUILDING PROJECTS USING ESSERS FUNDS

10:45 TO 11:15 AM - VENDOR BREAK 11:15 AM TO 12:00 PM - B SESSIONS

FACILITIES PLANNING

A DISCUSSION WITH BUILDERS

FROM FACILITY COMMITTEE TO FINANCING YOUR PROJECT

12:00 TO 12:45 PM - LUNCH

12:45 TO 1:30 PM - C SESSIONS

A DISCUSSION WITH ARCHITECTS

TRENDS IN CONSTRUCTION & SUPPLY CHAIN ISSUES

**ESSER FUNDING GUIDANCE** 

1:30 TO 1:45 PM - VENDOR BREAK

1:45 TO 2:30 PM - D SESSIONS

EVERYTHING YOU NEED TO KNOW FROM THE STATE FIRE MARSHAL UNDERSTANDING THE BUILDING FUNDS AND HOW TO FINANCE FACILITIES COMMUNICATION ABOUT CONSTRUCTION PROJECTS

2:30 TO 3:15 PM - CLOSING SESSION

THE INS AND OUT OF CONTRACTS FOR BUILDING PROJECTS

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Nebraska Association of School Boards | 1311 Stockwell Street - Lincoln, NE 68502 | Matt Belka, Editor | John Spatz, Publisher

## HOW NEBRASKA SCHOOLS CAN OVERCOME BUDGET SHORTFALLS IN 2021

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Every budget season presents a challenge for district leaders, but this upcoming 2021-2022 school year might be tougher than most. Over the past year and a half, schools across the country were forced to rapidly respond to the unforeseen challenges and shifting priorities created by the COVID-19 pandemic. For many, this also upended carefully laid financial plans and already stretched budgets. Federal funding became available but may not cover the gaps that are widening with every passing day.

After speaking with school leaders nationwide, we found many were facing a similar – and growing – set of financial challenges:

#### **Existing Challenges**

- Aging facilities and equipment leads to a pileup of deferred maintenance
- Desire to modernize and invest in best in class learning
- Need to reduce risk, create secure budgets, and streamline operations

#### New Challenges

- Sharp decline in public school enrollment, potentially impacting funding
- Rising costs of creating healthy indoor environments
- State and local municipalities are facing shortfalls of their own and unable to fill the gap

Overlaid with these pressures is the ever-present need to modernize schools and/or tackle deferred maintenance. Understandably, many short- and long-term projects to improve facilities and infrastructure were put on hold. The conversation about the new STEM lab became how to improve air quality; the plan for upgraded athletic facilities into upgraded technology for remote learning.

Before eliminating plans for much-needed critical infrastructure improvements, explore alternative funding opportunities. There is a pathway to addressing both old and new challenges while creating stability in the budget.

To maximize short-term funding opportunities while creating long-term stability in their budget, districts may use this modernization mandate in combination with an Energy Savings Performance Contract (ESPC) to accomplish more.

#### Are you ready to take advantage of funding opportunities?

Federal stimulus resources for K-12 schools can be used in a variety of ways, including to address critical infrastructure and aging facilities. This checklist will help district leaders determine what steps to take to ensure your district can get funding fast.

#### Create Partnerships Early

Finding experienced partners to support your district with the planning, design and implementation of expenditures will fast track approval. It also affords administrators with the opportunity to be strategic and intentional about how the program is financed, implemented, and maintained in the short- and long-term

#### Prioritize Projects Based on Impact

Stimulus funds should be viewed as one piece of the funding puzzle for schools searching for revenue streams. This often means prioritizing projects that support your district's long-term goals and objectives in addition to the most pressing short-term needs.

#### Prepare Contingency Plans

Don't let your operational budget depend on stimulus funding alone. In today's environment alternative financing and project delivery vehicles have become ideal ways to unlock funds trapped in your budget and still make critical infrastructure upgrades.

Through ESPC, most school districts are able to reduce their energy and operational costs by 20-30% while addressing a backlog of deferred maintenance and making much-needed improvements.

#### These projects:

- Identify and capture untapped revenue
- Lower your operational costs
- Free up capital to be re-allocated where most needed
- · Create stability in your budget

What's more, when ESPCs are combined with other funding sources, such as stimulus, utility rebates, grants or even third-party financing, districts can make huge progress on their master facilities plans and set their district up for long-term success.



We can help!

Tom Bachkora (913) 634-2349 Tom.Bachkora@se.com se.com/us/enable

Life Is On

## YOUR NASB BOARD OF DIRECTORS & STAFF NASI



### YOUR NASB LEADERSHIP TEAM



Stacie Higgins President Nebraska City



**Brad Wilkins** President-Elect Ainsworth



Kim Burry Vice President Bayard



Steve Blocher Past President West Point

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Regions 4 & 5 **Bob Rauner** Lincoln



Region 11 Jim Vlach Lyons-Decatur Northeast



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Regions 3, 6 & 7 Shavonna Holman Omaha



Region 8 Robin Richards Ralston



Region 13 Marilyn Bohn ESU 10



Regions 3, 6 & 7 Tracy Casady Omaha



Region 9 Alan Moore ESU<sub>3</sub>



Region 14 Sandy Noffsinger **Dundy County Stratton** 



Regions 3, 6 & 7 Nancy Kratky Omaha



Region 10 Ed Swotek Malcolm



Region 15 Joel Carlson Cozad



Region 16 Stephanie Summers David City



Region 17 Michelle Reikofski Osmond



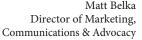
Region 18 Doug Keener Mitchell



Region 19 Stacy Jolley Millard



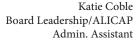
## YOUR NASB STAFF





Sharon Endorf Director of Member Engagement

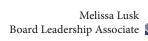






Megan Boldt Associate Executive Director/ Director of ALICAP





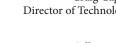


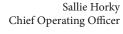


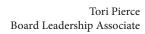
Craig Caples Director of Technology

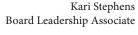
Makenzie Barry

Events Manager &



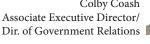








Leadership Search Service Colby Coash Associate Executive Director/

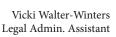




Shari Becker

Director of Education











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#### ARCHITECTS









#### **BCDM**

Pat Carson - 402-384-6422 pcarson@bcdm.net - bcdm.net GOLD LEVEL AFFILIATE

BVH Architecture Cleve Reeves - 402-475-4551 creeves@bvh.com - bvh.com GOLD LEVEL AFFILIATE

Clark & Enersen Steve Miller - 402-477-9291 steve.miller@clarkenersen.com - clarkenersen.com \* GOLD LEVEL AFFILIATE

#### CMBA Architects

Brad Kissler - kissler.b@cmbaarchitects.com Jim Brisnehan - brisnehan.j@cmbaarchitects.com Troy Keilig - keilig.t@cmbaarchitects.com 308-384-4444 - cmbaarchitects.com (Architecture, Master Planning, Interiors, Bond Promotion/Community Engagement) \* GOLD LEVEL ÁFFILIÁTE

Carlson West Povondra Architects Jamie Eckmann - 402-551-1500 jeckmann@cwparchitects.com - cwparchitects.com (Architecture, planning, feasibility studies) \* GOLD LEVEL AFFILIATE

#### DLR Group

Vanessa Schutte - 402-393-4100 vschutte@dlrgroup.com - dlrgroup.com (Architecture, engineering, Ed. facility planning)

#### **AWARDS**

Awards Unlimited Tim Moravec - 402-474-0815 tmoravec@awardsunlimited.com-awardsunlimited.com(Trophies, awards, plaques, etc.)

#### BUILDING CONTROLS/SERVICES

Control Management Inc. Nathan Haug - 402-571-9454 nathan@cmiomaha.com - cmiomaha.com (Building Automation, Security and Energy Optimization for New and Existing Systems)

Johnson Controls Dave Schwerdtfeger - 402-350-6062 Dave.w.Schwerdtfeger@JCI.com Shane Breitfelder - 402-450-9677 Shane.Breitfelder@JCI.com - jci.com (HVAC, Building Automation, Service Agreements, Security and Fire, among others)

#### CONSULTING

Akagi Consulting LLC Mark Akagi markakagi3@gmail.com Construction Consulting

AVAILABLE IN EVERY ISSUE. TO ADVERTISE OR BECOME AN AFFILIATE, PLEASE CONTACT MATT BELKA FOR FURTHER INFORMATION. ARTICLES OR ADVERTISING CONTAINED HEREIN DO NOT NECESSARILY REPRESENT THE VIEWS OR POLICIES OF NASB.

#### CONSTRUCTION SERVICES

















**≪KLINGER**1©

Ayars & Ayars, Inc.

Darl Naumann - 402-435-8600 - 402-570-9214 dnaumann@ayarsayars.com - ayarsayars.com (Design-build leader building beneficial relationships, processes, and projects) \*GOLD LEVEL AFFILIATE

BD Construction

Marsha Wilkerson - 308-234-1836 mwilkerson@bdconstruction.com - BDconstruction.com (Construction Management, Facility Planning, Site Selection, Pre-bond Community Education, Stakeholder Engagement) \*GOLD LEVEL AFFILIATE

**Boyd Jones Construction** Emily Bannick - 402-550-1808
ebannick@boydjones.biz - boydjones.biz
(Construction Management, Pre-Bond, Pre-Construction, Facility Evaluation, Early Stage Planning) GOLD LEVEL AFFILIATE

Kingery Construction Co Rod Berens - 402-465-4400 rodb@kccobuilders.com - kccobuilders.com (Design-Bid-Build, Design-Build, Construction Management, General Contractor, Pre-Bond/Pre-Construction Assistance) GOLD LEVEL AFFILIATE

MCL Construction

Heather Fredrick - 402-339-2221 haf@mclconstruction.com - mclconstruction.com (Navigating the entire construction process) \* GOLD LEVEL AFFILIATE

Nemaha Sports Construction Inc Don Traska - 402-434-5488 don.traska@nemaha.net - www.nemaha.net (Athletic Fields, Parks & Recreation, Hardscapes) \* GOLD LEVEL AFFILIATE

Sampson Construction
Joseph Young - 402-434-5450
joseph.young@sampson-construction.com
www.sampson-construction.com (Design-Build, Design-Bid-Build, Construction Manager, Small Projects)
\* GOLD LEVEL AFFILIATE

Tetrad Property Group Cassie Paben - 402-580-2355 cpaben@tetradpropertygroup.com - tetradpropertygroup.com (Owner's Representative, Facility Planning, Site Selection, Pre-Bond Community Education, Stakeholder Engagement, Facility Management) \* GOLD LEVEL AFFILIATE

W. A. Klinger Matt Thompson - 712-233-3233 mthompson@waklinger.com - waklinger.com (Pre-Construction, Construction Management, Design-Build, and General Contracting) \* GOLD LEVEL AFFILIATE

#### **ENERGY SERVICES**













Ameresco, Inc.

David Goebel - 308-392-3283 - 402-370-8822 dgoebel@ameresco.com - www.ameresco.com (Capital Improvements, Energy Efficiency & Renewable Energy Solutions for Buildings)
\* GOLD LEVEL AFFILIATE

Facility Advocates
Dave Raymond - 402-206-8777
draymond@facilityadvocates.com - facilityadvocates.com
(Building Construction & Energy Services)
\* GOLD LEVEL AFFILIATE

Navitas

Nick Rosenberry - 402-840-0370 nrosenberry@navitas.us.com - navitas.us.com (Energy Savings, Building Construction, Energy Management, Guaranteed Results)
\* GOLD LEVEL AFFILIATE

Optimized Systems Mike Taylor - 402-981-1005 mike.taylor@optimized-systems.com Óptimized-Systems.com (Energy Optimization, Management & Studies, Metering, Mechanical System Assessments) \* GOLD LÉVEL AFFILIATE

Schneider Electric Tom Bachkora - 402-302-2721 tom.bachkora@se.com - Se.com/us/enable (Committed to helping schools reach big ambitions through an energy savings project)
\* GOLD LEVEL AFFILIATE

TRANE

Andy Vinckier - 402-596-8000 avinckier@trane.com - trane.com/omaha (Building Construction & Energy Services) GOLD LEVEL AFFILIATE

#### FINANCIAL SERVICES







Ameritas Investment Company Michael Shoemaker - 402-467-6986 michael.shoemaker@ameritas.com (Public Finance) GOLD LEVEL AFFILIATE

D.A. Davidson & Co.

Paul Grieger - 402-392-7986 - pgrieger@dadco.com Cody Wickham - 402-392-7989 - cwickham@dadco.com Andy Forney - 402-392-7988 - aforney@dadco.com dadavidson.com

(Bonds/Election Services, Lease Purchase)
\* GOLD LEVEL AFFILIATE

First National Capital Markets

Tobin Buchanan - 308-352-8328 - tbuchanan@fnni.com Carl Dietz - 308-289-3920 - carldietz@fnni.com Matt Fisher - 308-380-3831 - mfisher@fnni.com fncapitalmarkets.com

(Public Finance, Election Guidance) \* GOLD LEVEL AFFILIATE

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#### FINANCIAL SERVICES

First Nebraska Credit Union Michele Byrnes - 402-492-9100 marketing@firstnebraska.org - firstnebraska.org (Taking care of your financial needs!)

Nebraska Liquid Asset Fund - NLAF Barry Ballou - 402-705-0350 balloub@pfm.com - NLAFpool.org (Liquid Asset Fund, financing programs) \* GOLD LEVEL AFFILIATE

Piper Sandler
Jay Spearman - 402-599-0307
jay.spearman@psc.com
(Lease Purchase, Construction Notes, Voted Bonds,
Refunding Bonds, QCPUF Bonds)
\* GOLD LEVEL AFFILIATE

Wells Fargo Bank
Joseph Finnegan - 402-498-5019
Joseph.p.finnegan@wellsfargo.com - wellsfargo.com
(Financial Services, Banking)
\* GOLD LEVEL AFFILIATE

#### FOOD SFRVICE



Lunchtime Solutions

Deni Winter - 605-235-0939 Ext 106 deni@lunchtimesolutions.com lunchtimesolutions.com (Progressive Food Service Management) \* GOLD LEVEL AFFILIATE

Opaa! Food Management of Nebraska Greg Frost - 816-210 -9359 gfrost@opaafod.com - opaafood.com (Contract Food Service Management)

#### INSURANCE SERVICES





Blue Cross Blue Shield of Nebraska Cortney Ray - 402-458-4823 cortney.ray@nebraskablue.com - nebraskablue.com (Group health insurance) \* GOLD LEVEL AFFILIATE

National Insurance Services Steve Ott - 800-627-3660 - sott@nisbenefits.com www.nisbenefits.com (Group LTD, Life, Vision, Special Pay Plans, HRA's)

Public Risk Management
Sheri Shonka - 402-884-3751 - 877-649-4612
sheri.shonka@prmne.com - alicap.org
(ALICAP, Insurance services)
\* GOLD LEVEL AFFILIATE

### LEGAL SERVICES

Mueller Robak, LLC William Mueller - 402-434-3399 mueller@muellerrobak.com (Lobby firm)

#### **MENTORING**

TeamMates Mentoring Hannah Miller - 319-610-8538 - hannah@teammates.org teammates.org - (Together we transform lives) \* Silver Level Affiliate

#### PLAYGROUND/SCOREBOARDS/SURFACING





#### Creative Sites, LLC

Julie Kutilek - 402-614-4606 - 800-266-1250 julie@creativesitesllc.com (Playground equipment, Site furnishings) \* GOLD LEVEL AFFILIATE

#### Crouch Recreation

Eric Crouch - 402-496-2669 eric@crouchrec.com - crouchrec.com (Playgrounds, Shelters, Scoreboards, Safety Surfacing & Site Amenities Manufacturers Rep) \* GOLD LEVEL AFFILIATE

#### Fisher Tracks, Inc.

Jordan Fisher - 800-432-3191 - 515-432-3191 jfisher@fishertracks.com - fishertracks.com (Installation, Refurbishment & Design Build of All-Weather Running Tracks)

#### PUBLIC RELATIONS SERVICES



Idea Bank Education
Jack Sheard - 402-463-0588
jack@ideabankmarketing.com
IdeaBankEducation.com
(Full-service agency in Central NE for communication & marketing strategy, creative services & web/mobile design
& development)
\* GOLD LEVEL AFFILIATE

#### SAFETY & SECURITY SERVICES



#### One Source

The Background Check Company
Neal Josten - 402-933-9999 Ext 5600
njosten@onesourcebackground.com
onesourcebackground.com
(Employment, Volunteer, Contractor Screening)
\* GOLD LEVEL AFFILIATE

#### TECHNOLOGY CONSULTING

PRISM advisors

Jason Richards - 402-593-8911

jprichards@prism-advisors.com - prism-advisors.com
(PEOPLE, PROCESS & SYSTEMS. IT strategic planning
and project management)

#### TECHNOLOGY/SOFTWARE





Filament Essential Services
Dan Kunzman - 402-479-6663
dank@fes.org - www.filamentservices.org
(SOCS websites+apps, Marketing/Branding/Video, Data.
A new division of FES)

\* GOLD LEVEL AFFILIATE

Sparq Data Solutions
Craig Caples - 402-423-4951
ccaples@sparqdata.com - sparqdata.com
(Paperless Board Meetings, Staff Negotiations,
Public Document Management, Document
Imaging & Scanning)
\* GOLD LEVEL AFFILIATE

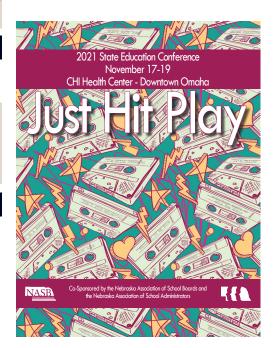
#### THERAPY SERVICES

Central Nebraska Rehabilitation Services
Mary Walsh-Sterup
308-675-1853 ext. 3222
mary@cnrehab.com - cnrehab.com
(Providing PT, OT and Speech therapy
in the school system)

#### TRANSPORTATION



Master's Transportation
Amber Bryant - 800-783-3613
abryant@masterstransportation.com
www.masterstransportation.com
(Your trusted source for safe, reliable, and innovative
group transportation solutions.)
\* GOLD LEVEL AFFILIATE





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# NASB BOARD NOTES



A MONTHLY PUBLICATION FROM THE NEBRASKA ASSOCIATION OF SCHOOL BOARDS

### LEADERSHIP

#### **INNOVATION**

#### VISION

#### ENGAGEMENT

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#### IN THIS EDITION

ALICAP RETURNING \$2.75 MILLION TO ITS MEMBERS

**NEW SUPERINTENDENTS FOR 2021-22** 

TRAINING, NETWORKING, ENGAGEMENT & EVENTS

2021 AREA MEMBERSHIP MEETINGS: ON THE ROAD AGAIN!

SCHOOL BOARD MEMBER OF THE YEAR NOMINATIONS DUE
NASB PARTNERS WITH AMERICAN FIDELITY FOR EMPLOYEE BENEFITS

HOW WELL DO YOU KNOW YOUR BOARD'S POLICIES?

AT THE BOARD TABLE - BOARD MEETINGS - A MEETING HELD IN PUBLIC, NOT A PUBLIC MEETING

AN UPDATE FROM THE STATE BOARD OF EDUCATION

SPARQ SOCIAL ... JOIN US!

HOW NEBRASKA SCHOOLS CAN OVERCOME BUDGET SHORTFALLS IN 2021

YOUR NASB BOARD OF DIRECTORS & STAFF

YOUR 2021 NASB AFFILIATES

... AND MUCH MORE!

### AS WELL AS "THIS MONTH IN ..."

... ADVOCACY & GOVERNMENT RELATIONS

... ALICAP & INSURANCE

... BOARD LEADERSHIP

... DATA ANALYTICS

... ENERGY PURCHASING

... MEMBER ENGAGEMENT

... POLICY

... SEARCH, STRENGTHS & AWARDS

... TECHNOLOGY

AUGUST 2021

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